
Investment Grade R.E. Income Fund, LP

ACCOUNT RE-REGISTER FORM

Use this form to request Investment Grade R.E. Income Fund, LP (the "Fund") to change the registration of your account. ***Except for re-registration due to death, all current account owners, trustees, and/or custodians are required to sign this form.*** Please complete a new subscription agreement which can be found here ([Offering Docs](#)). Remit all documents to Investment Grade R.E. Income Fund, LP Attn: Investor Services 831 State Street, Suite 280 Santa Barbara, CA 93101. For assistance, please call us at 805-690-5389.

	Existing Registration	New Registration
Account Type:	_____	_____
Account No.:	_____	_____
Account Name:	_____	_____
Account Owner/Trustee:	_____	_____
2nd Account Owner/Trustee:	_____	_____

The undersigned account holder(s) request the Fund or its agents to re-register the account so as to:

- Add a secondary owner** to the above referenced account. *Both owners must sign this form.*
- Remove a secondary owner** to the above referenced account. *Both owners must sign this form.*
- Re-Register Account** into the name of a trust as shown on the new subscription agreement which is attached. Please also provide Trust Certification Form or a copy of the Trust Agreement, including the powers of limitations section(s).
- Re-Register Custodial Account.** The account beneficiary has attained the age at which the custodial account can be transferred. A new subscription agreement and copy of birth certificate is attached. *Both owner and Custodian must sign this form.*
- Re-Register Account** into the name(s) of the designated beneficiary(ies) due to death of the owner. A new subscription agreement for each beneficiary requesting the transfer of ownership and a certified copy of the death certificate is attached. *Each beneficiary must sign this form, or complete one form for each beneficiary and mail separately with the respective new account application. In the case of multiple beneficiaries, only one certified death certificate needs to be submitted.*
- Re-Register Trust/Guardianship/Conservatorship/Estate Account** as shown on the new subscription agreement which is attached. An original document reflecting the Successor Trustee is attached. *The Successor Trustee must sign this form.*
- Re-Register Account** into my new name. A photocopy of legal name change document, e.g. a divorce decree, marriage certificate or legal name change is attached. *This form must be signed with both the old and new names.*

SIGNATURE PAGE TO FOLLOW

Existing Account Owner(s)/Trustee(s)

The undersigned as the existing account owner(s)/Trustee(s) hereby instruct the Fund to change the registration on the above referenced account with the full understanding that changing the registration will relinquish all rights to his/her/their/its investment in the fund and such rights will be transferred to the new registrant.

Signature of Owner/Trustee

Printed Name

Date

Signature of Joint Owner/Trustee

Printed Name

Date

New Account Owner(s)/Trustee(s)

By signing below the undersigned accept(s) these instructions to change the account registration as provided for herein.

Signature of Owner/Trustee

Printed Name

Date

Signature of Joint Owner/Trustee

Printed Name

Date

SIGNATURE GUARANTEE STAMP

Signature Guaranteed by

Name Title

SIGNATURE
GUARANTEE
STAMP

For custodial Accounts:

Custodian Signature

Printed Name

Date